Market Projection at 2015

第一次动画代表目前已明确的新线体2020年量产后排名情况
第二次动画代表若BOE绵阳线建成后2020年将成为全球最大的面板生产商

X: revenue ratio
Y: capacity ratio
size: capacity

各面板厂产能面积占比(Area)

Note: 产能基础G5.5(含)以上

a-Si:非晶硅半导体 OLED:有机发光二极管技术

www.sidchina.org
According to the plan released to the public, by 2021, 21 high-generation panel production lines (G8.5&G10.5&G11) will be completed in the mainland.
# AMOLED Fab Investment Plan

<table>
<thead>
<tr>
<th>企业</th>
<th>AMOLED产线</th>
<th>月产能</th>
<th>投资</th>
<th>点亮时间</th>
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<tr>
<td>京东方</td>
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<td>220亿元（部分）</td>
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<td>和辉光电</td>
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Four Regions

- Beijing-centered SID
  China Northern Area

- Shanghai-centered SID
  China Eastern Area

- Chengdu-centered SID
  China Western Area

- Shenzhen-centered SID
  China Southern Area
The establishment of SID China

At the 2017 China(Guangzhou)-U.S. Investment Cooperation Conference of April 20, 2017, in the presence of Hu Chunhua, Party Secretary of Guangdong province, Ma Xingrui, Governor of Guangdong province, Yu Jianhua, Vice Minister of Commerce and Deputy Representative for International Trade Negotiations, Jackson Cox, President of the Asia-pacific Regional Council of the U.S. Chamber of Commerce, Charles Bennett, the US Consul General of Guangzhou, Harley Seyedin, American Chamber of Commerce SID China Asia-pacific Business Summit Organizer, Myron Brilliant, Executive Vice President of National Chamber of Commerce and President of International Affairs, the signing ceremony of settlement of SID China was a complete success. Since that SID China has been the operational center of SID outside U.S.

By the end of the year of 2017, SID China, the entity operation headquarter has settled in Shenzhen Bay Science and Technology Park Zone 2, Shenzhen, Guangdong Province, China.
Until 2019/5/2, the number of SID members of the Beijing Chapter has reached **1219**.
Four Business

- International Collaboration
- Exhibition and collaboration platform
- Display Training School
- Mentor Program
ICDT 2019 Highlights

ICDT 2019 was held in Kunshan, Suzhou on March 26-29. It attracted over 1000 attendees, of which nearly 200 overseas attendees.

- Nearly 40 academicians and SID Fellows, 50 distinguished experts of display industry from China.
- 16 Keynote Addresses in Plenary Session.
- 17 technical fields, 56 sessions, around 450 technical symposium reports (oral+poster).
- 4 Short Courses, 6 Technical Seminars, Business Conference and Roadshow of Innovation & Entrepreneurship Projects for companies, investors, and markets.
- Exhibition: 30 exhibitors, I-Zone: 22 companies and universities, Award Zone: 16 companies
SID Display Week New Technology Review Workshop

July 1st-2nd, 2016, Shenzhen

July 21th-22th, 2017, Sichuan

Aug. 4th-5th, 2018, Suzhou

July 1st-2nd, 2016, Shenzhen
The training school covers three levels of training programs:

1. Fundamental knowledge of display technology for senior undergraduate, graduate student, and the newly-recruited engineers.
2. Advance knowledge of specific display technology for engineers and managers with at least 2 years working experiences.
3. Cutting-edge display technology knowledge for universities’ teachers, R&D engineers, and managers in enterprises.
Wechat Platform

The cumulative number of people reading WeChat public platform has exceeded 3000, up to 3261. We sent 5 social media posts via WeChat for Display Week 2019. Since June 2018, we have also selected 34 news from the SID official website and translated them into Chinese to post.
Thank You

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